

COVER LETTER

Advisory Board Opportunity

Client identity withheld

DEAR HIRING TEAM

I am writing to express my strong interest in the Advisory Board Member, M&A; Strategy & Growth opportunity with your organization. The focus of this position on buy-side M&A; strategy, proprietary deal origination, thematic acquisition searches, and enterprise growth closely aligns with my experience in M&A; advisory, private equity origination, business development, strategic growth, and transaction leadership.

My experience closely matches the organization's focus on identifying proprietary acquisition opportunities across the middle market and lower middle market. Throughout my career, I have worked with investors, strategic acquirers, founders, executives, and other senior stakeholders to identify opportunities, develop relationships, evaluate acquisition prospects, and advance transactions toward successful completion.

I am comfortable operating in confidential, high-stakes environments and understand the importance of discretion, sound judgment, strategic thinking, and credibility when advising senior executives, investors, and business owners.

I would welcome the opportunity to discuss how my experience could contribute to your organization and its Board. Thank you for your time and consideration.

SINCERELY

Client name withheld